ST. PIERRE-JOLYS AND AREA Economic Profile Supplemental Data



This report contains additional demographic, job and business data to supplement the *St. Pierre-Jolys and Area Economic Profile.* This area includes:

- Town of St. Pierre-Jolys
- *Municipality of DeSalaberry*

The data in this report provides further information about the economy of the area in order to inform the strategic economic development initiatives. This report, in and of itself, does not advocate for one course of action over another.

The data for population in this report comes from Manitoba Health's annual reports. The data for Income and Education comes from the 2016 Statistics Canada Census and the 2011 Statistics Canada National Household Survey.

The data for jobs and business comes from Emsi, which uses the following sources: Canadian Business Patterns (CBP); Survey of Employment, Payrolls and Hours (SEPH), Labour Force Survey (LFS) and CANSIM. This data is collected from businesses, according to where the jobs are located. Emsi data states the number of businesses and jobs in a community. Jobs data is reported according to the type of work that is done (i.e. occupation) and by the industry that the job is associated with. The data does not specify where the job holders live. Business data is reported according to the type of industry that is in (ex. retail, construction, health care, etc.). The data does not provide any information on the quality of the businesses in the region.



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1.0 AVERAGE HOUSEHOLD INCOME

Average income is the total income from all sources of all members of a household over 15 years of age. This is often used to assess the standard of living. Household income is often linked with educational attainment. As education attainment rises, household income also rises.

Figure 1 shows that the average household income of the St. Pierre-Jolys area as compared to Manitoba. In both 2005 and 2015, the average income of the area was less than the provincial average.

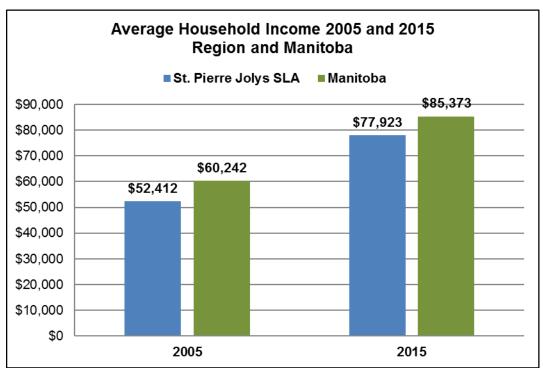


Figure 1: Population Growth 1991 – 2016

Data Source: Statistics Canada: 2006 Census; National Household Survey 2016



Industries and jobs are classified using the North American Industry Classification System (NAICS). The more digits in the code, the more specific the industry description. For example:

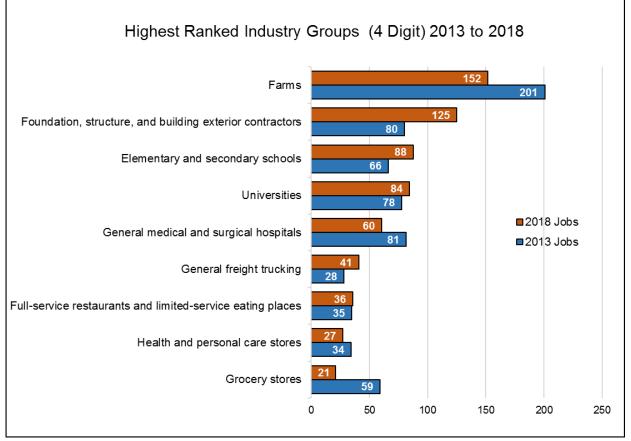
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- Sector: 2 digit 23 Construction
- Subsector: 3 digit 236 Construction of buildings
- Industry group: 4 digit 2361 Residential building construction

Figure 2 illustrates the highest ranked industries by number of jobs in the area. While the category **Farms** are shedding jobs, it is still the highest ranked industry group in the area.





Data source: Emsi: 2018.3



Figure 4 shows that the fasting growing industry group is the category of **Foundation**, **structure and building exterior contractors** with a gain of 45 jobs between 2013 and 2018.

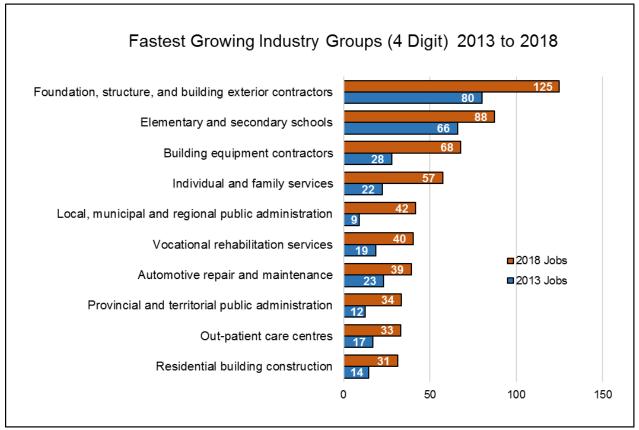


Figure 3: Fastest Growing Industry Groups St. Pierre-Jolys Area 2013 to 2018

Data source: Emsi: 2018.3

The construction sector is a major driver in this area with 64 businesses. Figure 6 shows the number of businesses by size of employment in 2018.

Figure 4: Business in the Construction Sector of Size of Employment 2018

| NAICS | Description | 1-4 Employees | 5-9 Employees | 10-19 Employees | Indeterminate | Total |
|-------|---|------------------|------------------|--------------------|---------------|-------|
| 236 | Construction of buildings | 1 | 1 | 1 | 15 | 18 |
| 237 | Heavy and civil engineering construction | 0 | 0 | 0 | 5 | 5 |
| 238 | Specialty trade contractors | 12 | 5 | 0 | 24 | 41 |
| | | 13 | 6 | 1 | 44 | 64 |

Source: Emsi 2018.3



5.0 LABOUR BY OCCUPATION

Occupations are classified by the National Occupational Classification 2016. This is a hierarchal system. One digit indicates the 10 broad occupational categories; two digits, the 40 major groups; three digits, the 140 minor groups.

On the following page, Figure 6 lists the top occupations by occupation group.

| Figure 6: | Labour by Occupation | Group. St Pierre | -Jolys Area, 2013 - 2018 |
|-----------|----------------------|------------------|--------------------------|
|-----------|----------------------|------------------|--------------------------|

| NOC | Description | 2013 Jobs | 2018 Jobs | 2013 - 2018 Change | 2013 - 2018 % Change |
|-------|--|-----------|-----------|-----------------------|-------------------------|
| | Total Jobs by Occupational Group | 1,344 | 1,633 | | 22% |
| 72 | Industrial, electrical and construction trades | 68 | 130 | 62 | 91% |
| 40 | Professional occupations in education services | 107 | 127 | 20 | 19% |
| 07-09 | Middle management occupations in trades, transportation, production and utilities | 151 | 117 | (34) | (23%) |
| 12 | Administrative and financial supervisors and administrative occupations | 56 | 80 | 24 | 43% |
| 73 | Maintenance and equipment operation trades | 46 | 75 | 29 | 63% |
| 63 | Service supervisors and specialized service occupations | 68 | 69 | 1 | 1% |
| 14 | Office support occupations | 58 | 68 | 10 | 17% |
| 75 | Transport and heavy equipment operation and related maintenance occupations | 37 | 59 | 22 | 59% |
| 67 | Service support and other service occupations, n.e.c. | 55 | 57 | 2 | 4% |
| 84 | Workers in natural resources, agriculture and related production | 43 | 55 | 12 | 28% |
| 42 | Paraprofessional occupations in legal, social, community and education services | 27 | 50 | 23 | 85% |
| 32 | Technical occupations in health | 39 | 46 | 7 | 18% |
| 44 | Care providers and educational, legal and public protection support occupations | 46 | 46 | 0 | 0% |
| 41 | Professional occupations in law and social, community and government services | 26 | 45 | 19 | 73% |
| 65 | Service representatives and other customer and personal services occupations | 66 | 42 | (24) | (36%) |
| 11 | Professional occupations in business and finance | 26 | 41 | 15 | 58% |
| 22 | Technical occupations related to natural and applied sciences | 23 | 41 | 18 | 78% |
| 30 | Professional occupations in nursing | 50 | 40 | (10) | (20%) |
| 01-05 | Specialized middle management occupations | 28 | 40 | 12 | 43% |
| 06 | Middle management occupations in retail and wholesale trade and customer services | 36 | 40 | 4 | 11% |
| 21 | Professional occupations in natural and applied sciences | 17 | 30 | 13 | 76% |
| 62 | Retail sales supervisors and specialized sales occupations | 26 | 29 | 3 | 12% |
| 34 | Assisting occupations in support of health services | 24 | 29 | 5 | 21% |
| 64 | Sales representatives and salespersons - wholesale and retail trade | 24 | 28 | 4 | 17% |
| 66 | Sales support occupations | 36 | 27 | (9) | (25%) |
| 31 | Professional occupations in health (except nursing) | 13 | 24 | 11 | 85% |
| 13 | Finance, insurance and related business administrative occupations | 14 | 22 | 8 | 57% |
| 43 | Occupations in front-line public protection services | <10 | 21 | Insf. Data | Insf. Data |
| 82 | Supervisors and technical occupations in natural resources, agriculture and related production | 14 | 18 | 4 | 29% |
| 74 | Other installers, repairers and servicers and material handlers | 16 | 17 | 1 | 6% |



Source: Emsi: 2018.3